Overview of Available Products

Must have features

- High-level dashboard to review programs and metrics (Display data in interactive...&graphs)
- Connection to PHSD Strategic Plan in a way that allows individual programs to “roll up” into a larger goal or strategy (Linkages) (Goal Setting & Tracking)
- Interactive display features for charts and graphs (Metric Tracking) (Goal Setting & Tracking)
  - Customizable reporting templates (customizable reports/templates)
- Uploading documents (Repository)

PHAB requirements – features

- Connection to the State Health Improvement Plan, PHSD Strategic Plan, and PHAB accreditation standards in a way that allows individual programs to “roll up” into a larger goal or strategy (PHAB Accreditation) (Linkages)
- Track/show quality improvement projects (Goal Setting & Tracking)

Nice to have features

- Alerts and reminders for updating the application (Alert/reminders)
- Application Programming Interface (API)
- Customizable reporting templates (customizable reports/templates)
- Grant and task management tools (Grant Management) (Task Management)
- Flexible data entry, with import and export features (Import/Export)
- Role-based access and permissions (Role-Based Permissions)

Products

- Achieve IT
- VMSG Dashboard
- Clear Impact
- Envisio
- Smartsheet
- HealthSTAT
- Combination of Excel, SharePoint, Tableau

Considerations

- These 7 software meet the required criteria and are currently used by State, and Local Health Departments.
- The top 4 meet ease of use – the top 3 are affordable.
- VMSG for all PHSD staff is the nearly the same price as HealthSTAT and is currently used by some MT Local Health Departments.
- Smartsheet has been denied in the ITPR process.

Next Steps

Request the following information from the top three or four:

- White paper
- Demo
- Pricing for 220 staff
- Software requirements
- Security and backup plan
- Implementation, training time and resources